

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 12, 2002

REGISTRATION NO.: 24149 BOOK: 85 PAGE: 303
BONDS ISSUED BY: Liberty Public School District No. 53
AMOUNT OF ISSUE: \$15,000,000.00 (remainder of \$36,000,000 authorized) COUNTY: of Clay
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land and existing buildings for school purposes, building new school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 750,000.00	03/01/2011
4.100%	850,000.00	03/01/2012
4.250%	1,000,000.00	03/01/2013
4.400%	1,100,000.00	03/01/2014
4.500%	1,200,000.00	03/01/2015
4.600%	1,350,000.00	03/01/2016
5.000%	1,500,000.00	03/01/2017
5.000%	1,650,000.00	03/01/2018
4.750%	850,000.00	03/01/2019
5.000%	1,000,000.00	03/01/2020
	1,250,000.00	03/01/2021 *
	2,500,000.00	03/01/2022 *
5.000%	3,750,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$14,867,814.00
INTEREST RATE: 4.8479%
ASSESSED VALUATION: \$397,212,872.61
INDEBTEDNESS: (Including this issue) \$58,860,571
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000; second newspaper March 24 and 31, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...4,051; No...819
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable